

# **INTRODUCTION TO ELECTRO-MECHANICAL SENSORS AND ACTUATORS ENSC 387 (4)**

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Some text was taken from notes by Yaser M. Roshan

# ENSC 387

- Instructor – Bob Gill P.Eng., FEC
  - Email: [balbirg@sfu.ca](mailto:balbirg@sfu.ca)
  - Office hours: in ASB 10855 Mon. & Wed. 10:30-12:30
- Course Schedule:
  - Lecture:
    - Mon. 8:30-10:20 WMC 3210
    - Wed. 8:30-9:20 WMC 3210
  - Tutorial: Wed. 9:30-10:20 WMC 3210
  - Final exam: TBD

# Course plan

| Week | Topic  |
|------|--|
| 1    | Introduction, Control, and Instrumentation   |
| 2    | Impedance Matching, Performance Analysis   |
| 3    | Analog Sensors (potentiometer, variable inductance, tachometer)                                      |
| 4    | Analog Sensors (variable capacitance, piezo sensor, strain gauge, accelerometer)                     |
| 5    | Analog Sensors (torque sensor, tactile sensor, optical and ultrasonic sensors, thermofluid sensors ) |
| 6    | Digital Sensors (shaft encoder, incremental encoder, absolute encoder)                               |
| 7    | Digital Sensors (digital tachometer, hall effect sensor)   |
| 8    | Magnetic Circuits  |
| 9    | Stepper motor (permanent magnet, variable reluctance)  |
| 10   | AC Induction Motors  |
| 11   | DC Motors  |
| 12   | Synchronous Motors   |
| 13   | Motor Speed Control  |

# Laboratory

- Problems with lab equipment:

- Gary Houghton
- Gary Shum

[gary\\_houghton@sfu.ca](mailto:gary_houghton@sfu.ca)

[gcsaum@sfu.ca](mailto:gcsaum@sfu.ca)

- TAs:

- Gil Herrnstad

[shahramp@sfu.ca](mailto:shahramp@sfu.ca)

- Lab. office hours:

- Mon.

10:00-12:00

Lab01

- Wed.

15:00-17:00

Lab01

| Lab No. | Subject  | Start Date | End Date |
|---------|--|------------|----------|
| 1       | Position and Velocity Sensors                        | Jan        | Jan      |
| 2       | Accelerometers                                       | Feb        | Feb      |
| 3       | Strain Gauge for Poisson's Ratio and Young's Modulus | Feb        | Feb      |
| 4       | Stepper Motor  | Mar        | Mar      |
| 5       | DC Motor   | Mar        | Mar      |

# Laboratory Sign-Up Sheet

Coming Soon !!

# Marks Distribution / Textbook

| Component             | Percentage of Overall Mark |
|-----------------------|----------------------------|
| Assignments (4 of 5)  | 10 %                       |
| Laboratories (5 labs) | 20 %                       |
| Midterm (1)           | 20 %                       |
| Final Exam            | 50 %                       |

- Textbooks:
  - Sensors and Actuators: Control System Instrumentation, Clarence W. de Silva, 2<sup>nd</sup> Edition, CRC Press
  - Principles of Electric Machines and Power Electronics, P. C. Sen, 2<sup>nd</sup> Edition, John Wiley & Sons, 1996.

# Assignments/Midterm

| Assignment No. | Available date | Due date |
|----------------|----------------|----------|
| 1              | TBA            | TBA      |
| 2              | TBA            | TBA      |
| 3              | TBA            | TBA      |
| 4              | TBA            | TBA      |
| 5              | TBA            | TBA      |

| Midterm | Tentative date (subject to change) |
|---------|------------------------------------|
| MT-Exam | TBA                                |

# Control and Instrumentation

- Control System: Dynamic system that contains a **controller**.
- Controller: Generate control signals to drive the process to be controlled (**the plant**) in the desired manner.
- Actuator: Perform control action.
- Sensor/Transducer: Process responses of the system / monitoring / diagnosis
- Signal conditioning/conversion: Based on different types and levels of signals in control systems.



# What is a Sensor ? Various Interpretations

A *sensor* is an object whose purpose is to detect events or changes in its environment, and then provide a corresponding output.

A *sensor* is a type of transducer; *sensors* may provide various types of output, but typically use electrical or optical signals.

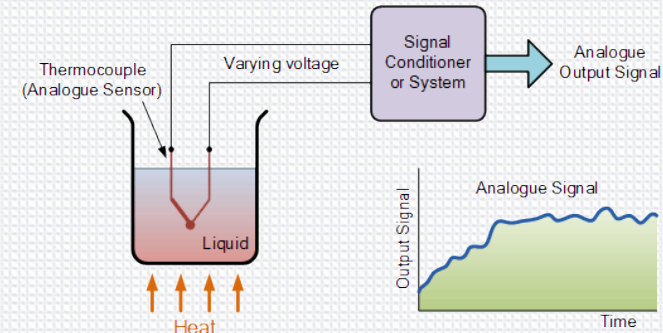
**Sensor** - As the term suggests, it is a body which **reacts** to a physical, chemical or biological condition. It **senses**. It can be considered as a detector.

Check this site:

<http://what-is-a-sensor.com/>

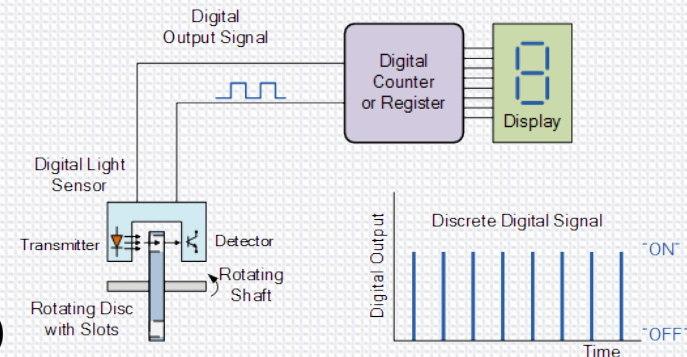
# Analog and Digital Sensors

**Analogue Sensors** produce a continuous output signal or voltage which is generally proportional to the quantity being measured. Physical quantities such as Temperature, Speed, Pressure, Displacement, Strain etc are all analogue quantities as they tend to be continuous in nature. For example, the temperature of a liquid can be measured using a thermometer or thermocouple which continuously responds to temperature changes as the liquid is heated up or cooled down.



**Thermocouple used to produce an Analogue Signal**

**Digital Sensors** produce a discrete digital output signals or voltages that are a digital representation of the quantity being measured. Digital sensors produce a Binary output signal in the form of a logic “1” or a logic “0”, (“ON” or “OFF”). This means then that a digital signal only produces discrete (non-continuous) values which may be outputted as a single “bit”, (serial transmission) or by combining the bits to produce a single “byte” output (parallel transmission).

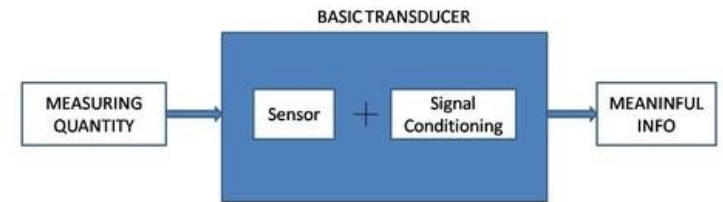


**Light Sensor used to produce an Digital Signal**

# What is a Transducer ?

**A Transducer is more than a sensor. It consists of a sensor/actuator along with signal conditioning circuits.**

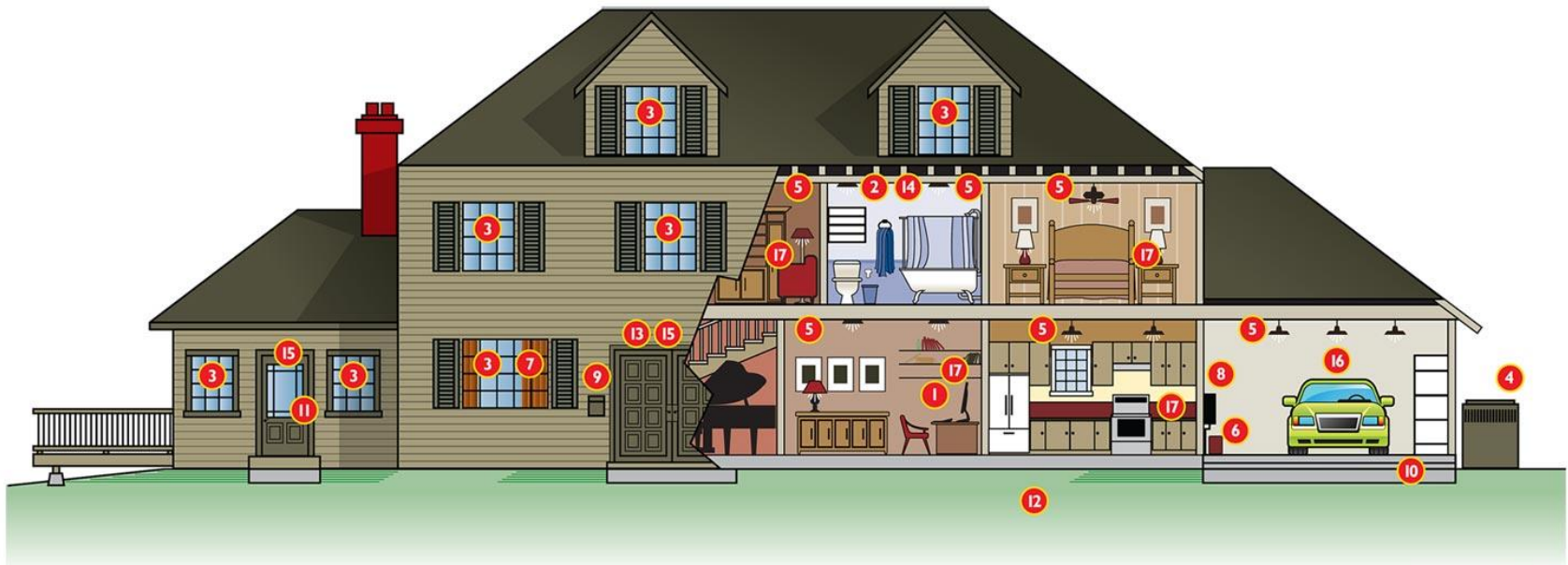
A signal conditioning circuit, by the name is a circuit which conditions the signal so that it is strong enough for further processing. A system might contain many stages before the signal finally reaches its destination to derive meaningful information.



# Common sensors and actuators in engineering applications

| Process             | Typical Sensors  | Typical Actuators  |
|---------------------|--|--|
| Aircraft            | Displacement, speed, acceleration, elevation, force, pressure, temperature, GPS              | DC motors, stepper motors, relays, valve actuators, pumps, heat sources, jet engines |
| Automobile          | Displacement, speed, force, pressure, temperature, fluid flow, fluid level, voltage, current | DC motors, stepper motors, valve actuators, pumps, heat sources                      |
| Home heating system | Temperature, pressure, fluid flow  | Motors, pumps, heat sources  |
| Milling machine     | Displacement, speed, force, temperature, voltage, current                                    | DC motors, AC motors   |
| Robot               | Optical image, displacement, speed, force, torque, voltage, current                          | DC motors, stepper motors, AC motors, hydraulic actuators                            |
| Wood Drying Kiln    | Temperature, relative humidity, moisture content, air flow                                   | AC motors, DC motors, pumps, heat sources  |

# Sensors in a Home

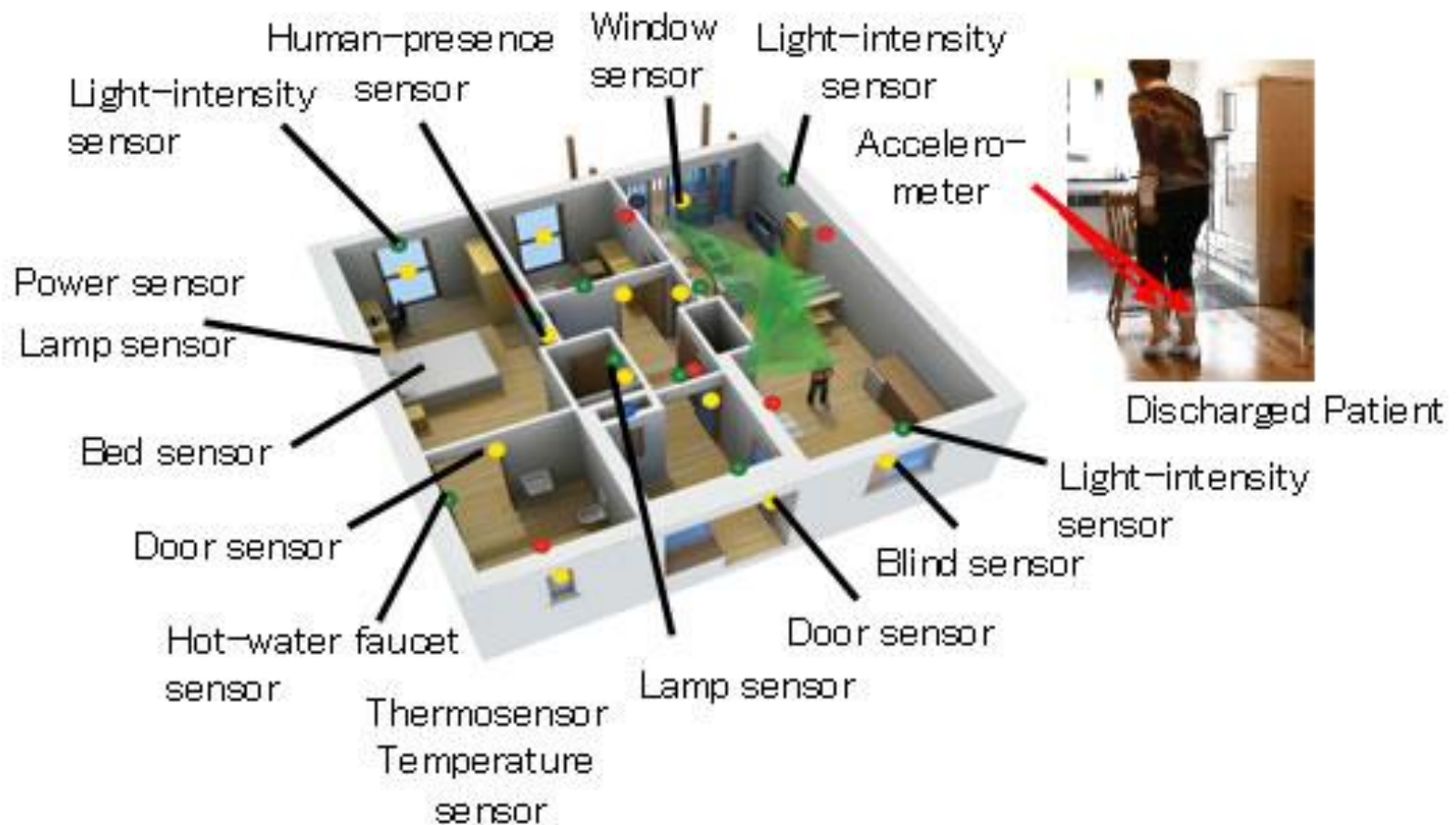


©2012, Washington State University

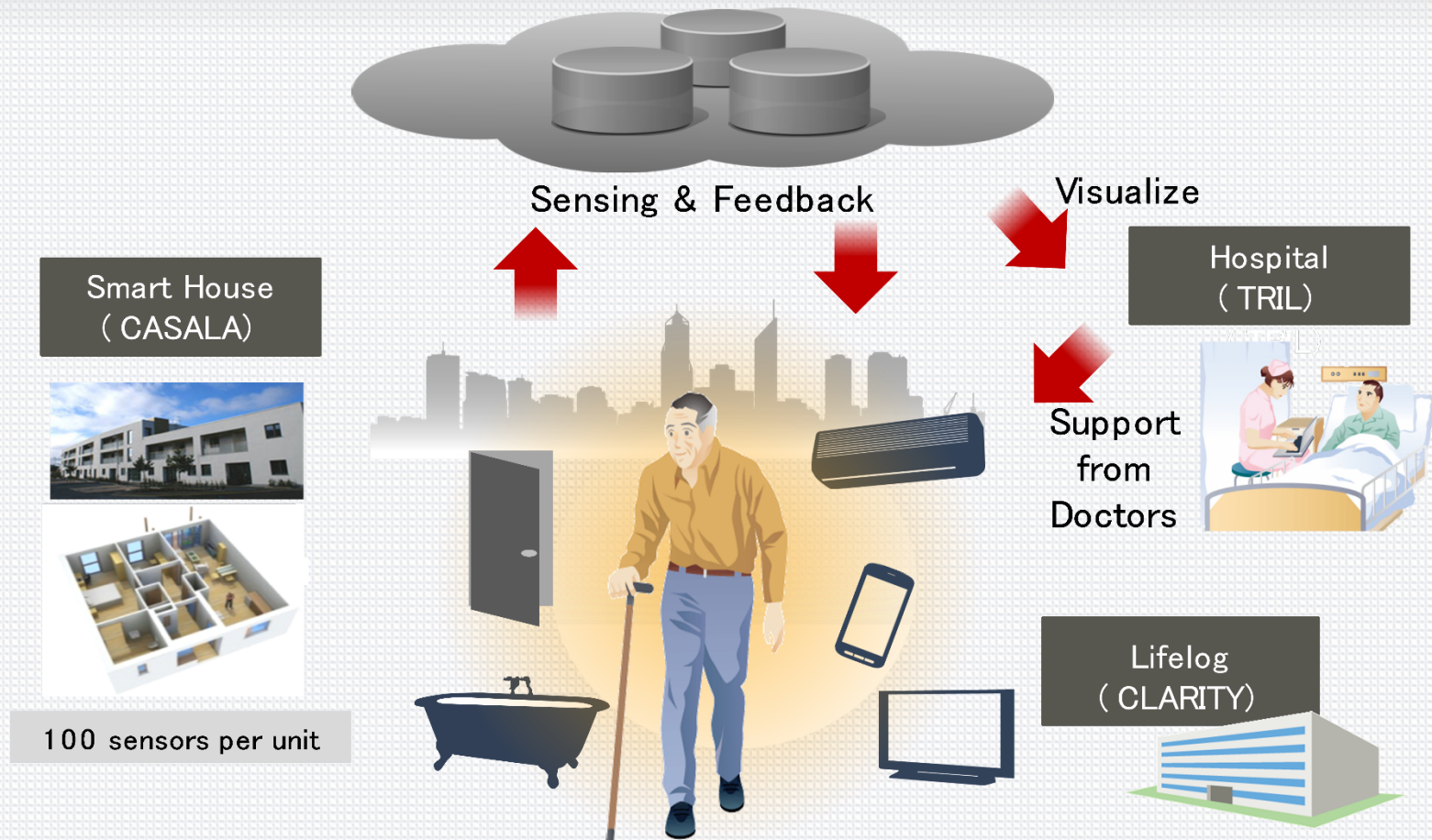
- |  |                        |                                   |
|--|------------------------|-----------------------------------|
| 1 Ambient Intelligence Agent (Aml) Control | 6 Automatic Pet Feeder | 12 Lawn Moisture Sensor           |
| 2 Light Sensor                             | 7 Motorized Drapes     | 13 Face Recognition Sensor        |
| 3 Windows and Door Control                 | 8 Automatic Watering   | 14 Motion Sensors                 |
| 4 HVAC Control                             | 9 Mailbox Sensor       | 15 Door Sensors                   |
| 5 Lighting Control                         | 10 Driveway Sensor     | 16 Aml Interface with Car         |
|  | 11 Security System     | 17 Aml Interface with Smart Phone |



# Sensors in a Home Cont'd



- Joint project with hospital and smart house
- Monitoring and assisting independent living for senior citizens and patients
- Application of various sensing technologies on Fujitsu Laboratories' processing platform



# Sensors for Body

Table 2: Examples of commercial fiber-optic biomedical sensors by type

| Parameter        | Company  |
|------------------|--|
| Temperature      | Fiso, LumaSense, Neoptix, OpSens, RJC                          |
| Pressure         | Fiso, Maquet, OpSens, Samba Sensors, RJC                       |
| Coronary imaging | InfraRedx  |
| Oxygenation      | ISS  |
| Pulse oximeter   | Nonin  |
| Blood flowmeter  | ADInstruments  |
| Shape/position   | Hansen Medical, Intuitive Surgical, Luna, Measurand, Technobis |
| Force            | EndoSense  |
| EKG/EEG          | Srico  |

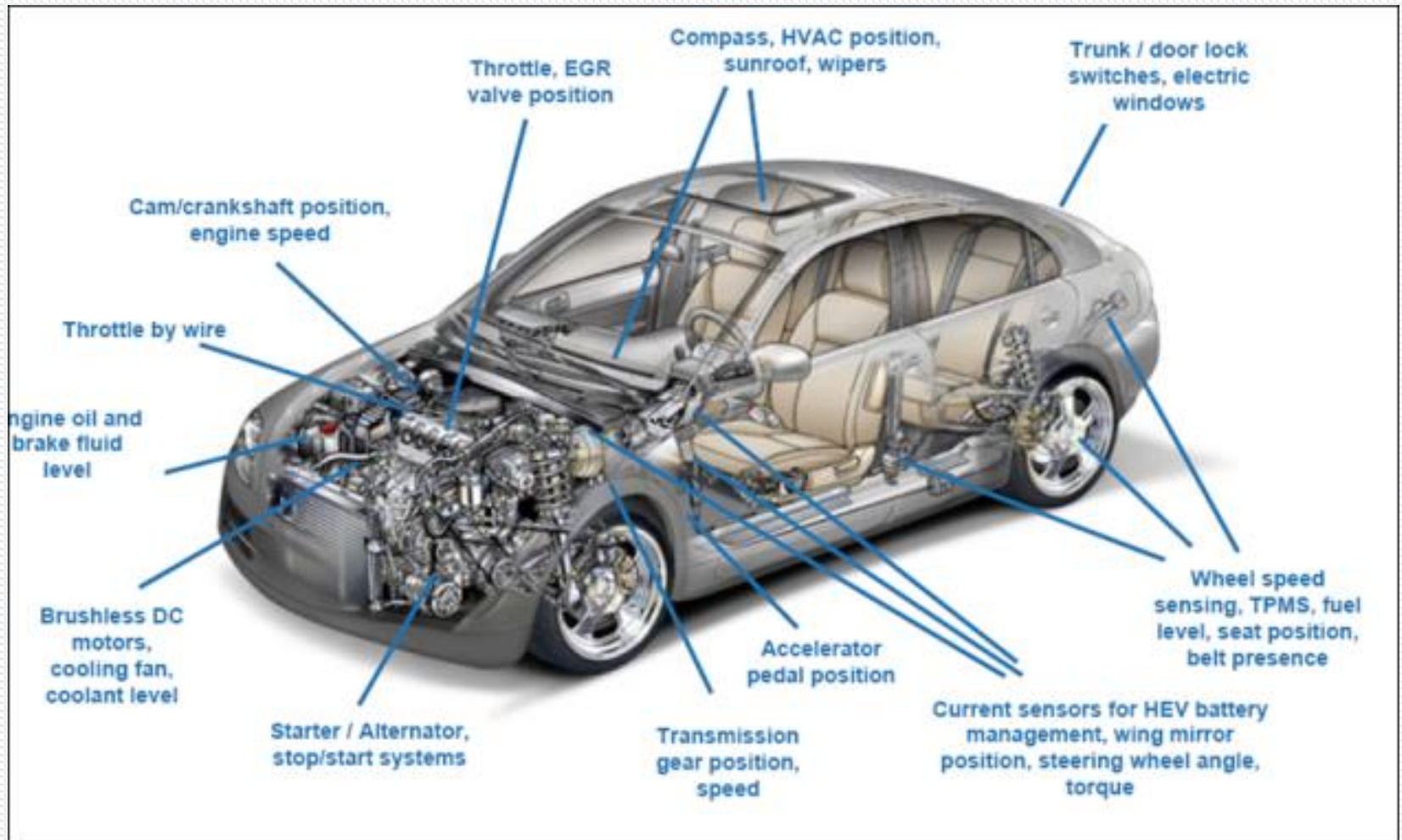
Optical fiber-enabled biomedical sensors by type

| Physical         | Chemical  | Biological   | Imaging                            |
|------------------|---|--------------|------------------------------------|
| Body temperature | pH  | Antigens     | Endoscopy                          |
| Blood pressure   | pO <sub>2</sub>                                 | Antibodies   | Optical coherence tomography (OCT) |
| Blood flow       | PCO <sub>2</sub>                                | Electrolytes | Photodynamic therapy (PDT)         |
| Heart rate       | Oximetry (SaO <sub>2</sub> , SvO <sub>2</sub> ) | Enzymes      |                                    |
| Force            | Glucose   | Inhibitors   |                                    |
| Position         | Bile  | Metabolites  |                                    |
| Respiration      | Lipids  | Proteins     |                                    |
| Shape sensing    |   |              |                                    |

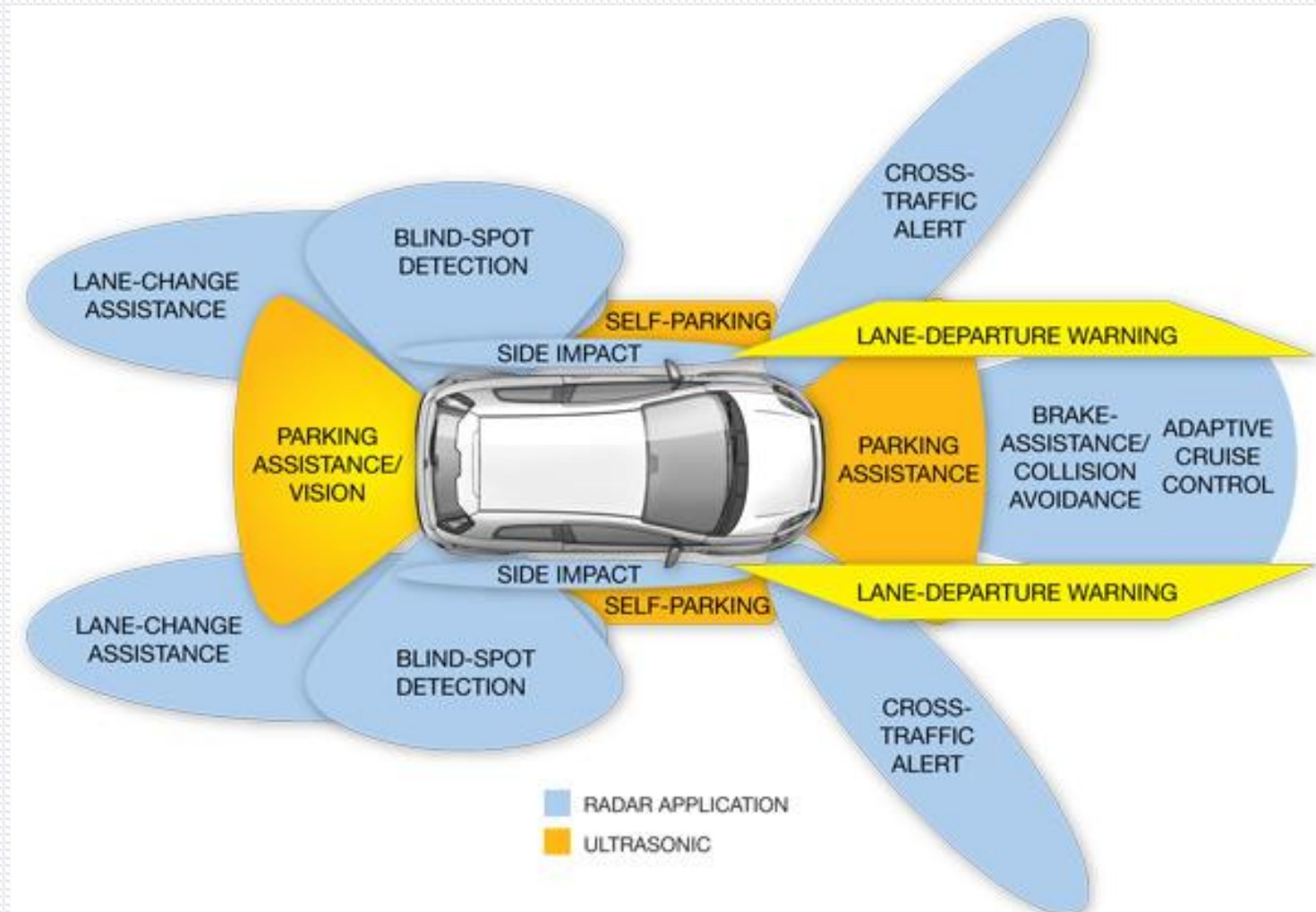
Source: A. Mendez, *Laser Focus World*, 47, 1, 91–94 (2011).



# Sensors on an Automobile

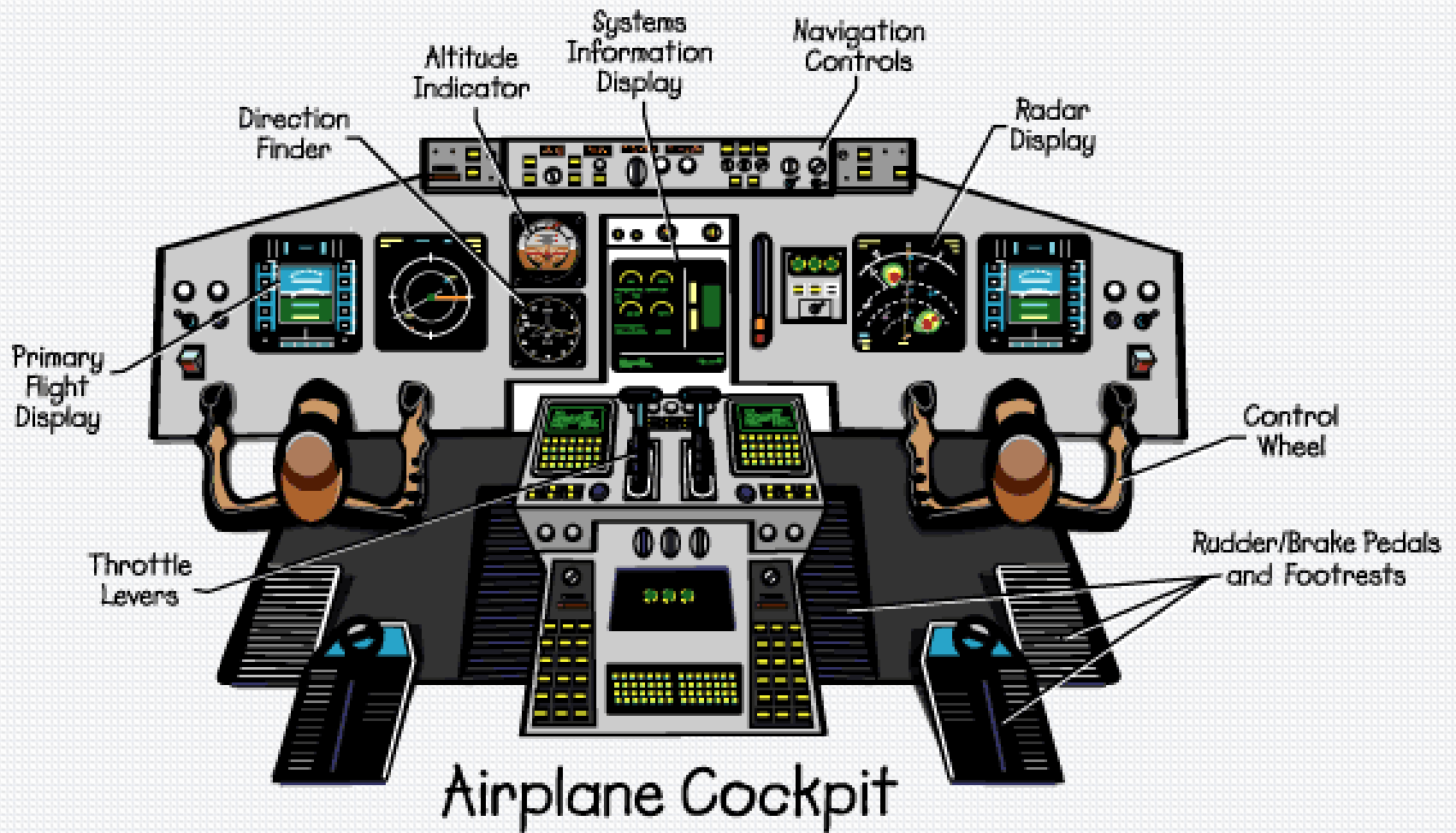


# Sensors on an Automobile Cont'd



**Figure 2** Several driver-assistance systems are currently using radar technology to provide blind-spot detection, parking assistance, collision avoidance, and other driver aids (courtesy Analog Devices).

# Sensors in a Plane



# Criteria to choose a Sensor

There are certain features which have to be considered when we choose a sensor. They are as given below:

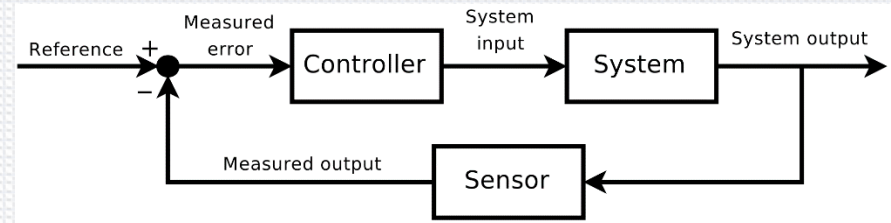
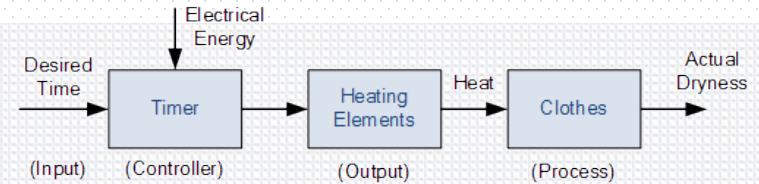
- Accuracy
- Environmental condition.
  - *usually has limits for temperature/ humidity*
- Range
  - *Measurement limit of sensor*
- Calibration
  - *Essential for most of the measuring devices as the readings changes with time*
- Resolution
  - *Smallest increment detected by the sensor*
- Cost
- Repeatability
  - *The reading that varies is repeatedly measured under the same environment*

# GOOD control system

- Sufficiently stable response
- Sufficiently fast response
- Low sensitivity to noise and other variations
- High sensitivity to control inputs
- Low error
- Reduced coupling among system variables

# Control system types

- Open loop control
- Feedback control
  - On/Off (bang-bang)
  - Proportional
  - PID : A proportional–integral–derivative **controller (PID controller)** is a **control** loop feedback mechanism (**controller**) commonly used in industrial **control** systems. A **PID controller** continuously calculates an error value as the difference between a measured process variable and a desired set point.



## On-Off Controllers

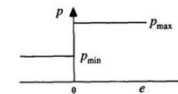
Synonyms:

“two-position” or “bang-bang” controllers.

$$p(t) = \begin{cases} p_{\max} & \text{if } e > 0 \\ p_{\min} & \text{if } e < 0 \end{cases}$$

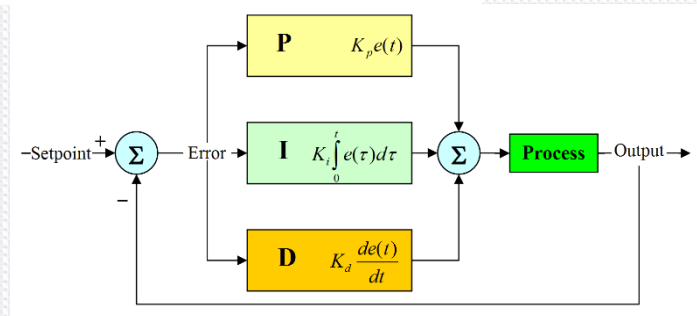
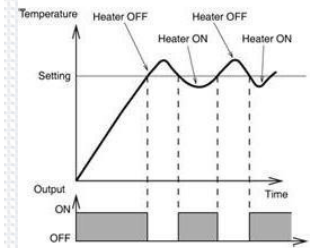
*Ideal case*

$p_{\max}$  is the “on” value  
 $p_{\min}$  is the “off” value



eg: thermostat in home heating system.  
 -if the temperature is too high, the thermostat turns the heater OFF.  
 -if the temperature is too low, the thermostat turns the heater ON.

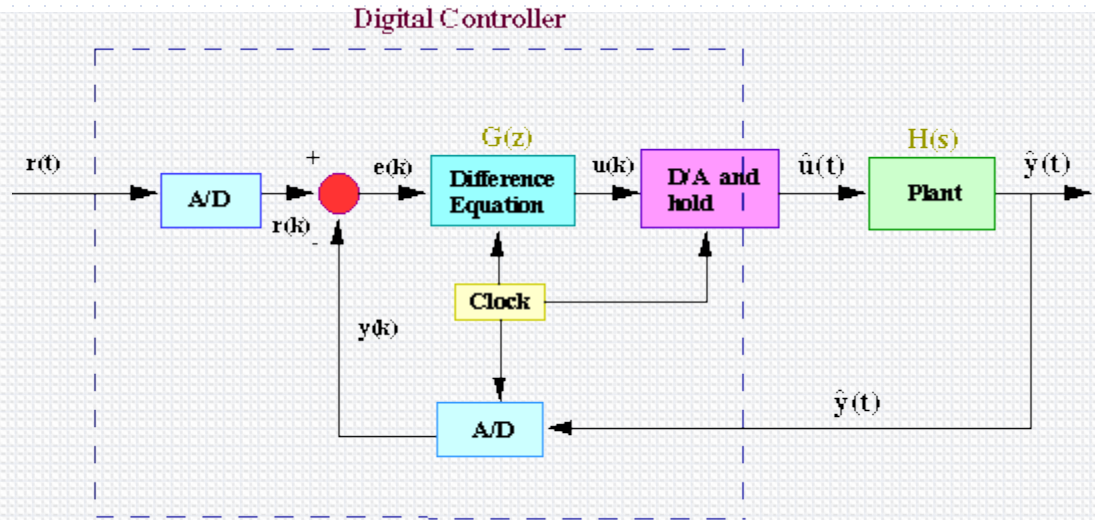
Controller output has two possible values.



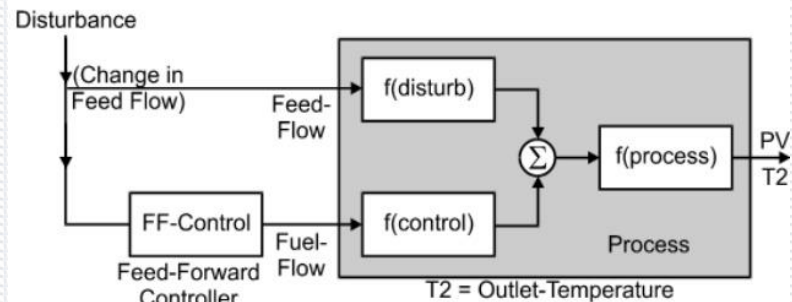


# Control system types .. Cont'd

- Digital control
- Feed--forward control

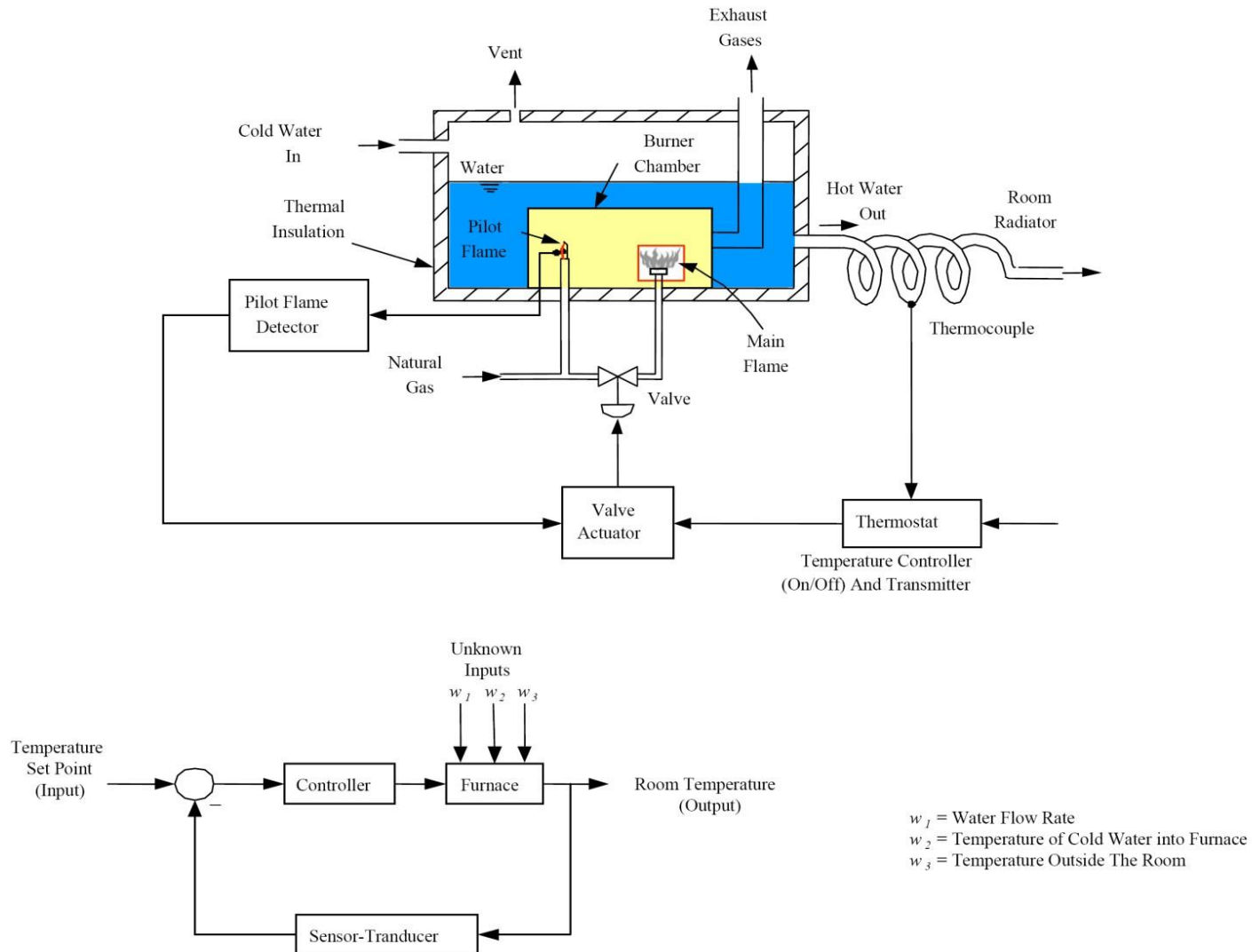


## Feedforward Control



Feedforward block diagram

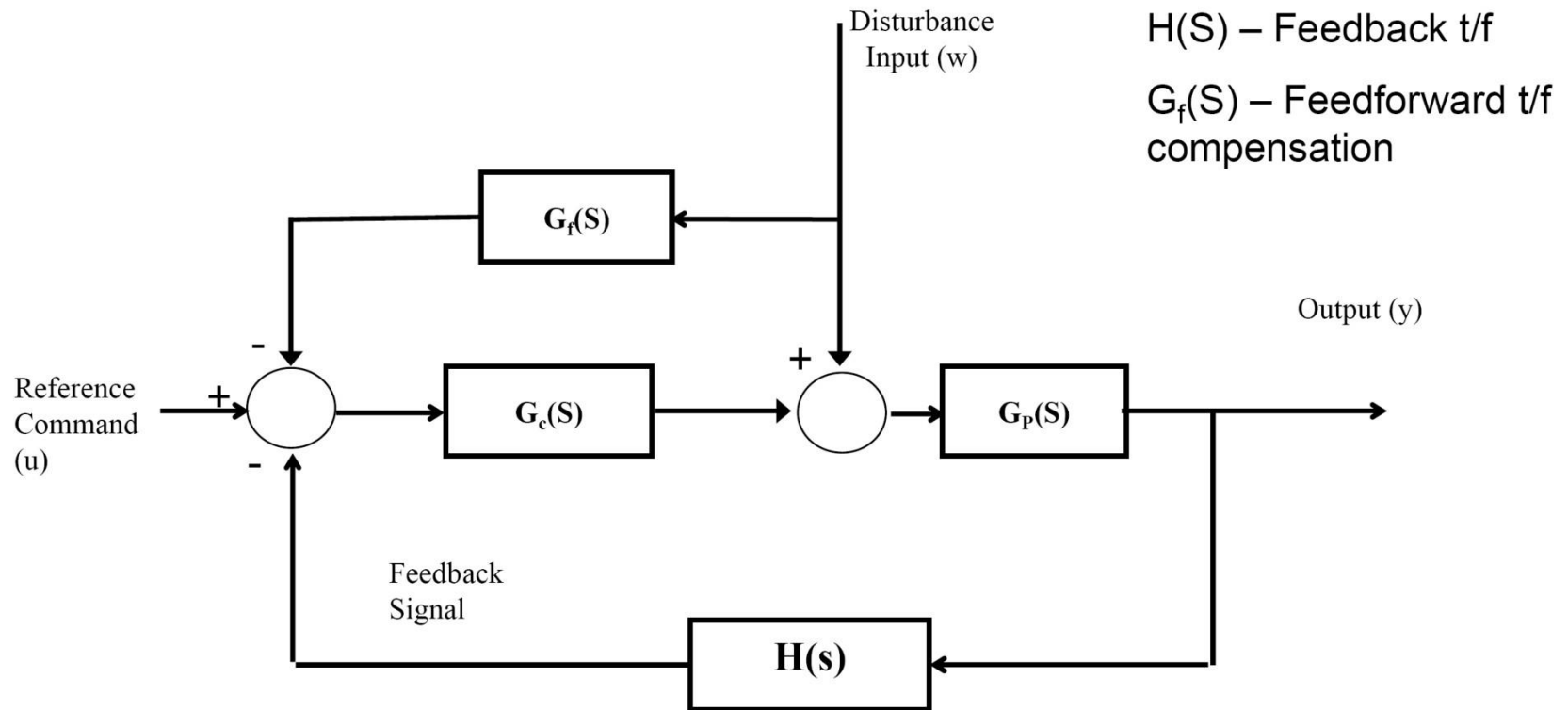
# Feed--forward system example





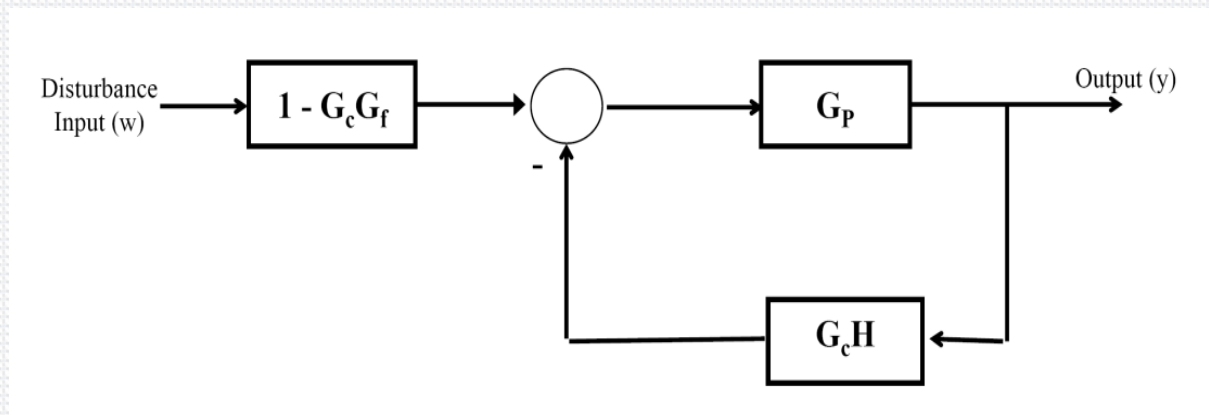
# Example 1:

Consider the system shown below:



# Example 1 (Cont'd):

- Obtain the transfer function relationship between the output  $y$  and the driving input  $u$  in the absence of disturbance input  $w$ .
- Show that in the absence of  $u$ , the block diagram can be drawn as below.
- Obtain the transfer function relationship between  $y$  and  $w$  in this case.



- From previous sections, write an expression for  $y$  in terms of  $u$  and  $w$ .
- Show that the effect of disturbance is fully compensated if the feed--forward compensator is given by

$$G_f(S) = \frac{1}{G_c(S)}$$

# Instruments rating parameters

|                      |  |
|----------------------|--|
| <b>Sensitivity</b>   | Magnitude of output signal corresponding to unit input   |
| <b>Resolution</b>    | The <i>smallest change in a signal that can be detected</i> by the sensor  |
| <b>Dynamic range</b> | Ratio of the largest to the smallest possible values of (in dB)  |
| <b>Repeatability</b> | The sensor's ability to give the same output under repeated identical conditions                                     |
| <b>Linearity</b>     | Maximum error which the device deviates from its expected linear output as a function of input                       |
| <b>Drift</b>         | Deviation of the device from its pre-calibrated values (zero, full scale) due to aging or operating condition change |
| <b>Response time</b> | Determines the speed of operation of the device  |
| <b>Bandwidth</b>     | Determines maximum speed or frequency at which the device can be operated  |

# Example 2: Confusion made complicated

Consider an instrument with a 12 bit Analog--to-- Digital converter (ADC).

Estimate the dynamic range of the instrument.

*Hint: Find the resolution and minimum value then use the following formula for the dynamic range*

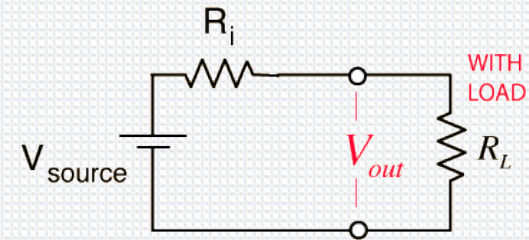
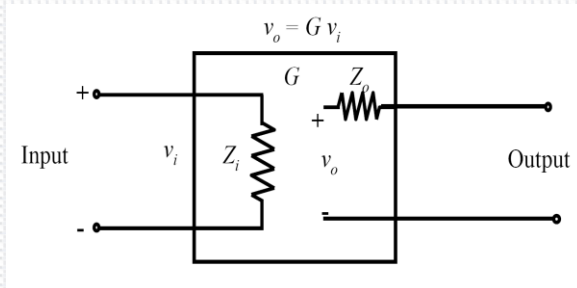
$$\text{Dynamic Range} = 20 \log_{10} \frac{\text{Maximum (Highest) Value (Range of Operation)}}{\text{Minimum Detectable Value (Resolution)}}$$

**Calculations:** Need more information about the operating Range first.

- The dynamic range is the ratio of the maximum voltage to the minimum voltage that the ADC can convert. The maximum voltage is 5 volts. Since it is a 12 bit converter, it has a resolution of  $2^{12} - 1$  or 4095. Thus the minimum voltage, for which the ADC would have only the *least significant bit (or Min Detectable Value), is 1.22 millivolts*. So the dynamic range of your ADC is  $5/.00122 = 4095 = 72.2 \text{ dB}$
- In general, the dynamic range is only a function of the number of bits, not the maximum input voltage. We could have calculated DR as  $6.02N = 6.02 \times 12 = 72.24 \text{ dB}$
- $\text{Dynamic Range} = 20 \log_{10} \frac{2^{12}-1-0}{2^0-0} = 72.2 \text{ dB}$

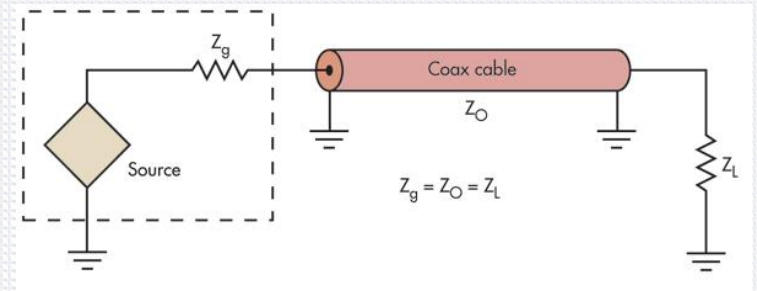
# Impedance matching

## ➤ Definitions



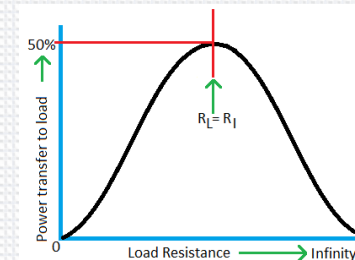
OUTPUT VOLTAGE UNDER LOAD

$$V_{\text{out}} = V_{\text{source}} \frac{R_L}{(R_i + R_L)}$$



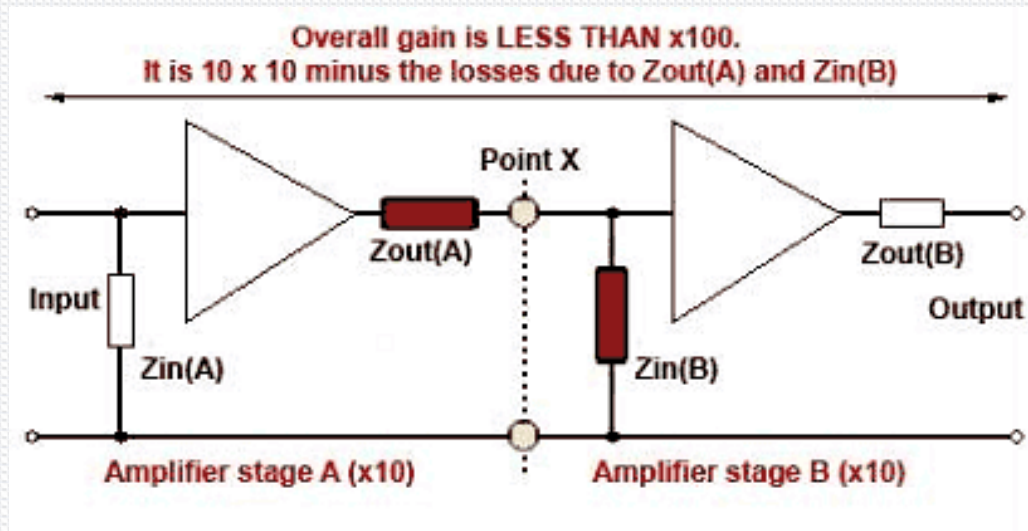
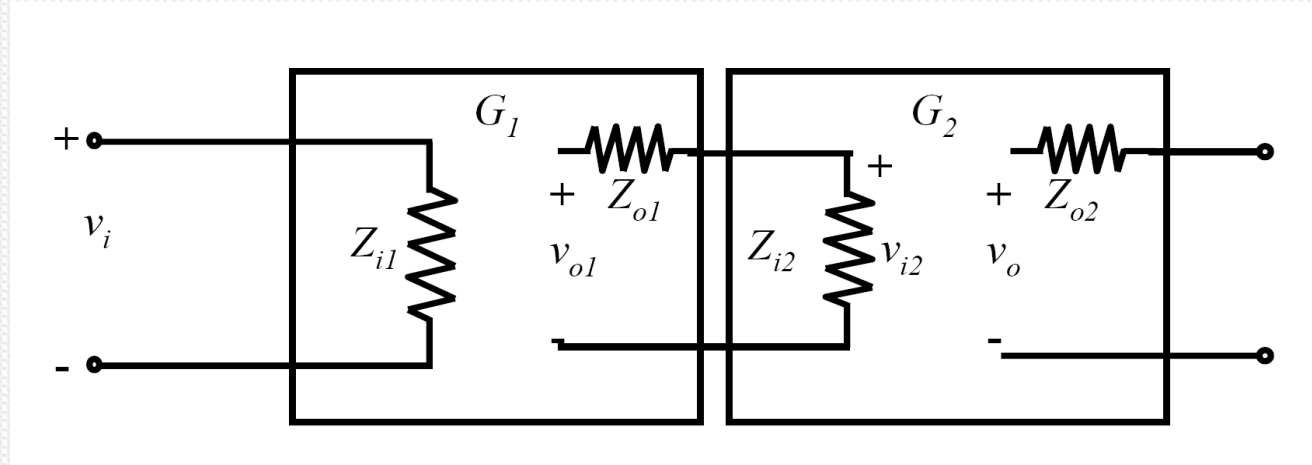
## ➤ Output impedance

## ➤ Input impedance



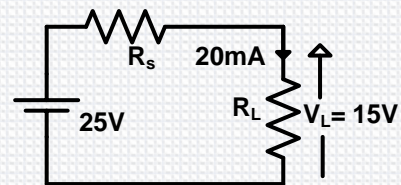
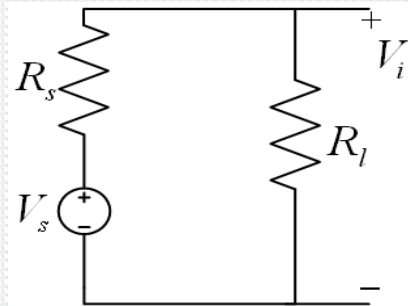
# Impedance matching

## ➤ Cascaded devices



# Impedance matching

## ➤ Loading effect



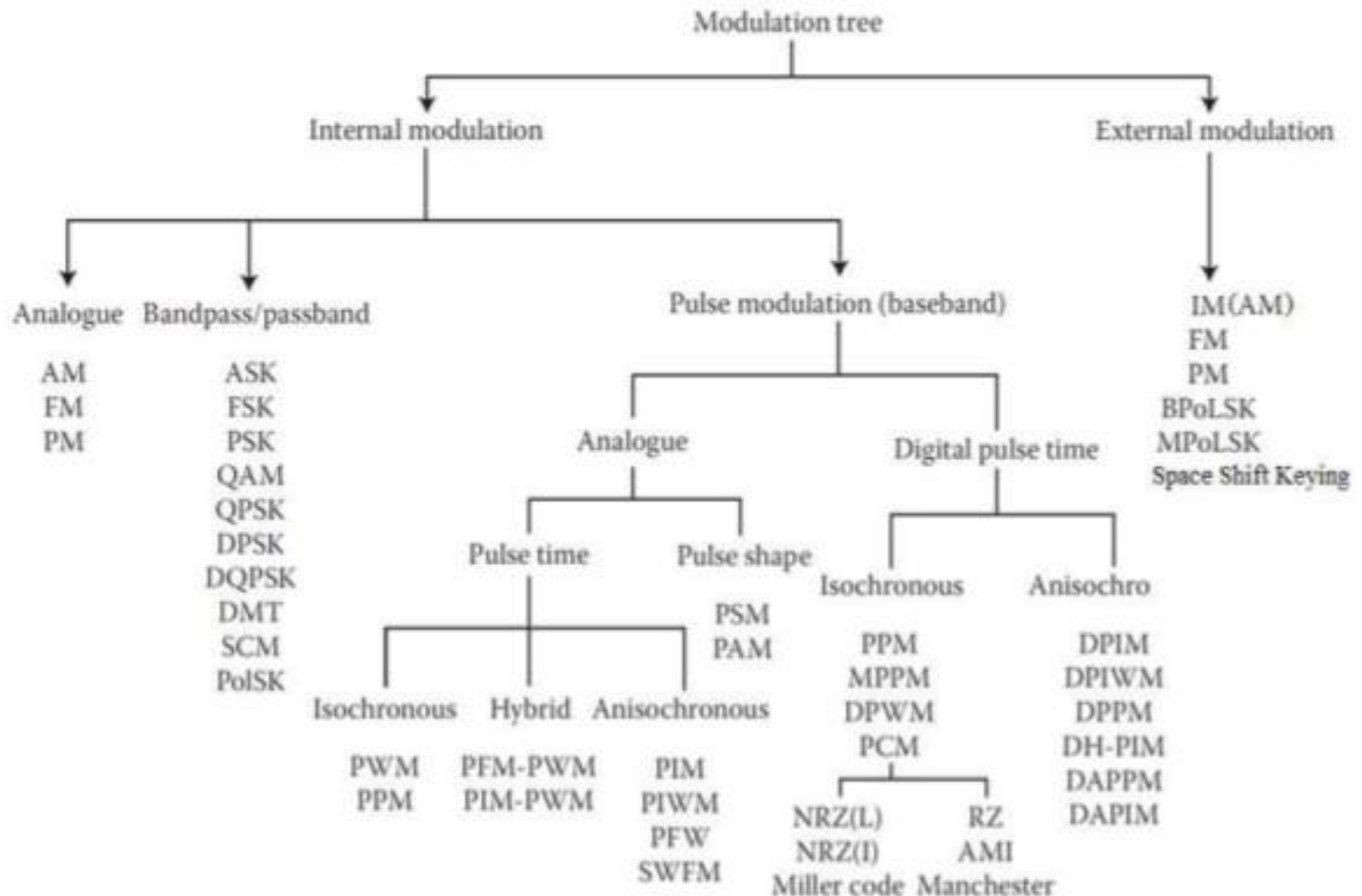
# Modulation

Use *Modulating Signal* to change a property of a *Carrier Signal*.

- Amplitude Modulation
  - Frequency Modulation
  - Pulse Width Modulation
  - Etc.
- 
- De-Modulation



# MODULATION TECHNIQUES



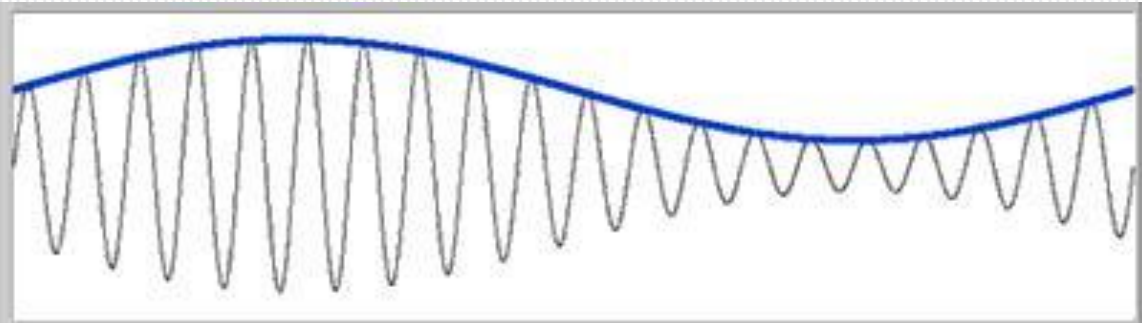
# Modulation Schemes AM FM & PM

$$A_c \cos(2\pi f_c t + \phi)$$

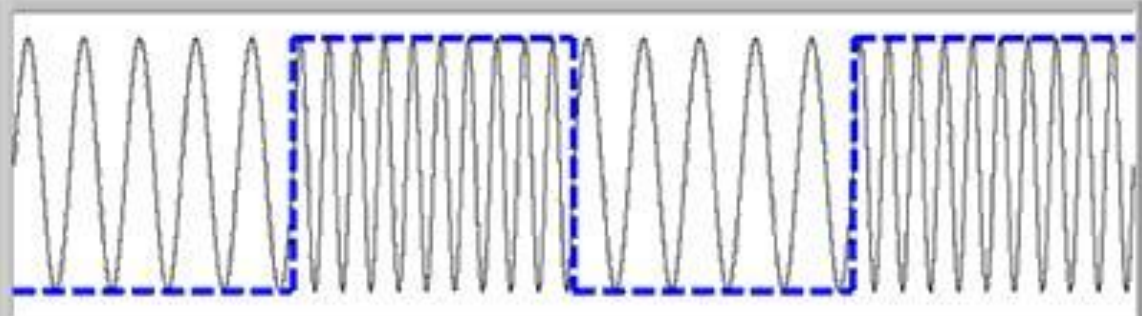
Amplitude      Frequency      Phase

Angle  
(Frequency = Rate of Change of Angle)

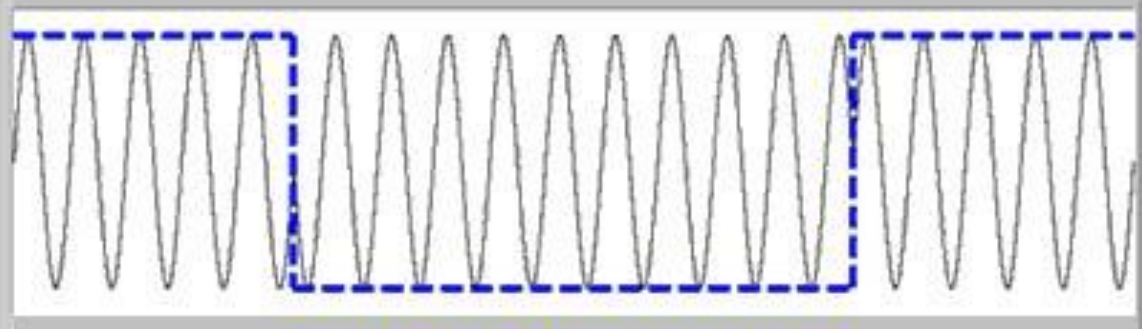
**Amplitude  
Modulation**



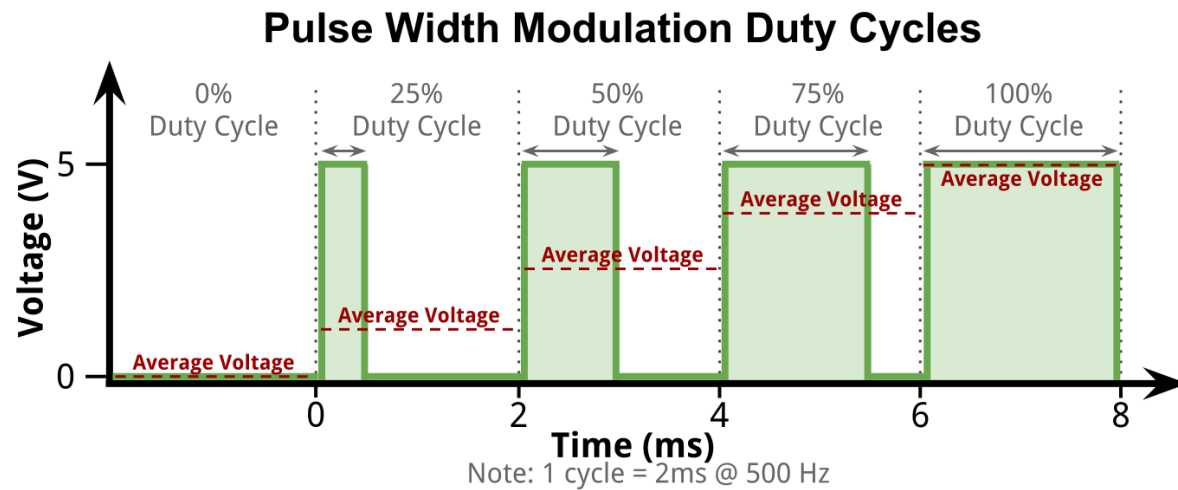
**Frequency  
Modulation**



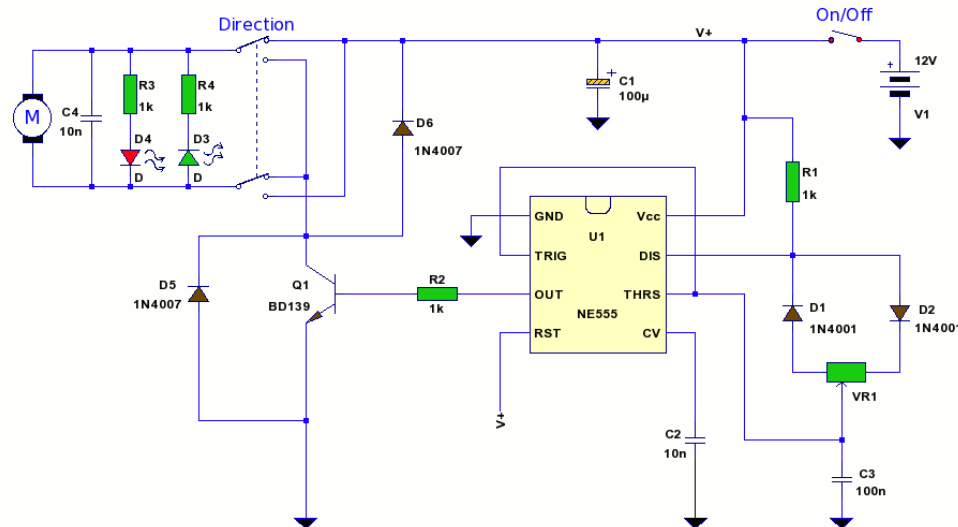
**Phase  
Modulation**



# Pulse Width Modulation

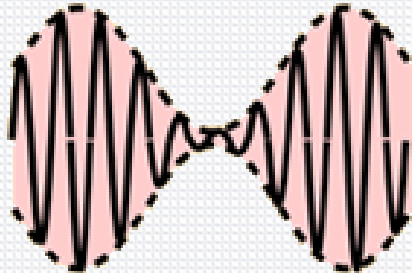


# PWM Motor Controller

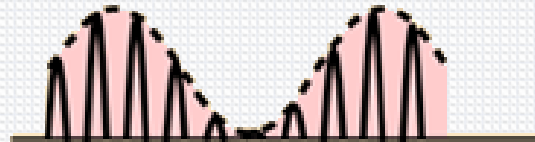


# De-Modulation

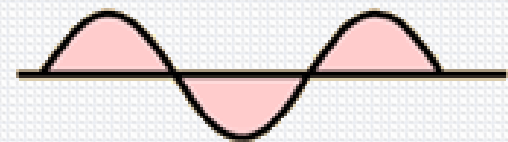
Input: Amplitude Modulated carrier frequency signal



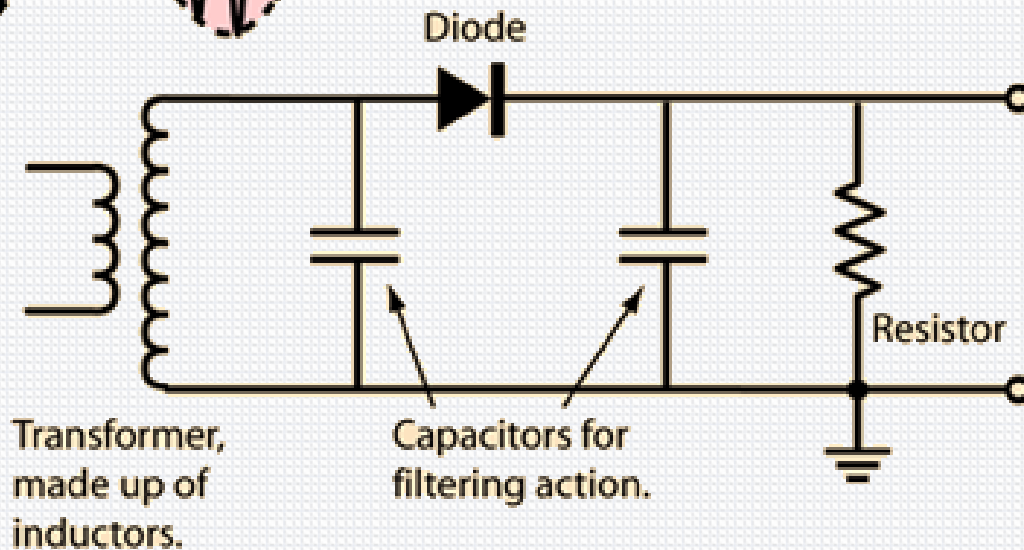
Rectification is the first stage of detection.



The high frequency carrier signal is filtered out, leaving the low frequency signal which modulated it.



Audio frequency output signal.



The output filter has a time constant that is too long to respond to the high frequency carrier, but short enough to follow the period of the signal.